

**THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

NWON, LLC,<sup>1</sup>

Debtor.

Chapter 7

Case No. 23-\_\_\_\_ (\_\_\_\_)

In re:

NEXIUS SOLUTIONS, INC.,

Debtor.

Chapter 7

Case No. 23-\_\_\_\_ (\_\_\_\_)

In re:

VELEX, INC.,

Debtor.

Chapter 7

Case No. 23-\_\_\_\_ (\_\_\_\_)

In re:

2816 DISSOLUTION, INC.,

Debtor.

Chapter 7

Case No. 23-\_\_\_\_ (\_\_\_\_)

In re:

1146 DISSOLUTION, INC.,

Debtor.

Chapter 7

Case No. 23-\_\_\_\_ (\_\_\_\_)

<sup>1</sup> The Debtors in these chapter 7 cases, along with the last four digits of their federal tax identification numbers, are NWon, LLC (3676), Nexius Solutions, Inc. (3174), Vexlex, Inc. (4079), 2816 Dissolution, Inc. (2816), 1146 Dissolution, Inc. (1146), 7695 Dissolution, Inc. (7695), 3118 Dissolution, Inc. (3118), and 8634 Dissolution, Inc. (8634). The Debtors' headquarters is located at 2051 Midway Rd, Lewisville, TX 75056.

In re:

7695 DISSOLUTION, INC.,

Debtor.

Chapter 7

Case No. 23-\_\_\_\_ (\_\_\_\_)

In re:

3118 DISSOLUTION, INC.,

Debtor.

Chapter 7

Case No. 23-\_\_\_\_ (\_\_\_\_)

In re:

8634 DISSOLUTION, INC.,

Debtor.

Chapter 7

Case No. 23-\_\_\_\_ (\_\_\_\_)

**THE CHAPTER 7 CASES SCHEDULES AND SOFAS GLOBAL NOTES**

**These Global Notes regarding the above-captioned debtors and debtors in possession (collectively, the “Debtors”) Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “SOFAs”) comprise an integral part of the Schedules and SOFAs and should be referred to and considered in connection with any review of them**

1. The Debtors prepared these unaudited Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “SOFAs”) pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure. Except where otherwise noted, the information provided herein is presented as of the beginning of business on June 2, 2023.
2. While the Debtors have made every reasonable effort to ensure that the Schedules and SOFAs are accurate and complete based upon information that was available to them at the time of preparation, inadvertent errors or omissions may exist and the subsequent receipt of information and/or further review and analysis of the Debtors’ books and records may result in changes to financial data and other information contained in the Schedules and SOFAs. Moreover, because the Schedules and SOFAs contain unaudited information, which is subject to further review and potential adjustment, there can be no assurance that the Schedules and SOFAs are complete or accurate.
3. In reviewing and signing the Schedules and SOFAs, [Mark Baysinger], the duly authorized and designated representative of the Debtors (the “Designated Representative”), has necessarily relied

upon the prior efforts, statements and representations of other employees, personnel, and professionals of the Debtors. The Designated Representative has not (and could not have) personally verified the accuracy of each such statement and representation that collectively provide the information presented in the Schedules and SOFAs, including but not limited to, statements and representations concerning amounts owed to creditors and their addresses.

4. The Debtors reserve their rights to amend the Schedules and SOFAs as may be necessary or appropriate in the Debtors' sole and absolute discretion, including, but not limited to, the right to assert offsets or defenses to (which rights are expressly preserved), or to dispute, any claim reflected on the Schedules as to amount, liability or classification, or to otherwise subsequently designate any claim as "disputed," "contingent" or "unliquidated." These Global Notes will apply to all such amendments. Furthermore, nothing contained in the Schedules or SOFAs shall constitute a waiver of the Debtors' rights with respect to the chapter 7 cases and specifically with respect to any issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers, or an admission relating to the same.
5. Any failure to designate a claim listed on the Debtors' Schedules as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent" or "unliquidated." Additionally, the dollar amounts of claims listed may be exclusive of contingent and additional unliquidated amounts. Further, the claims of individual creditors are listed as the amounts entered on the Debtors' books and records and may not reflect credits or allowances due from such creditors to the Debtors or setoffs applied by such creditors against amounts due by such creditors to the Debtors with respect to other transactions between them. The Debtors reserve all of their rights with respect to any such credits and allowances.
6. Some of the Debtors' scheduled assets and liabilities are unknown and/or unliquidated. In such cases, no amounts are listed or the amounts are listed as "undetermined," "unknown," or to similar effect. Accordingly, for this and other reasons the Schedules may not fully reflect the aggregate amount of the Debtors' assets and liabilities.
7. At times, the preparation of the Schedules and the SOFAs required the Debtors to make assumptions that may affect the reported amounts of assets and liabilities, the disclosures of contingent assets and liabilities, and/or other items. Actual results could differ from those estimates. Pursuant to Fed. R. Bankr. P. 1009, the Debtors may amend their Schedules and SOFAs as they deem necessary and appropriate to reflect material changes. In addition, the Debtors, for the benefit of their estates, reserve the right to dispute or to assert offsets or defenses to any claim listed on the Schedules or SOFAs.
8. Given the differences between the information requested in the Schedules and the financial information utilized under generally accepted accounting principles in the United States ("GAAP"), the aggregate asset values and claim amounts set forth in the Schedules may not necessarily reflect the amounts that would be set forth in a balance sheet prepared in accordance with GAAP.
9. **Insiders.** Solely for purposes of the Schedules and Statements, the Debtors define "insiders" to include the following: (a) directors; (b) equity holders holding in excess of 5% of the voting securities of the Debtor entities; (c) Debtor/non-Debtor affiliates; and (d) relatives of any of the

foregoing (to the extent known by the Debtors). Persons listed as “insiders” have been included for informational purposes only, and including them in the Schedules and Statements shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) any person’s influence over the control of the Debtors; (b) the management responsibilities or functions of any such person; (c) the decision-making or corporate authority of such person; or (d) whether the Debtors or such person or entity could successfully argue that such person or entity is not an “insider” under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

10. **Schedule A/B**

With respect to Schedule A/B, substantially all of the Debtors’ assets were foreclosed upon by PNC Bank, National Association, as agent for the Lenders pursuant to the Credit Agreement dated January 20, 2021, under Article 9 and subsequently sold to MNS South, LLC on January 20, 2023 (the “Purchase Agreement”). Additionally, the Debtors entered into a Purchase Agreement (“Debtor Purchase Agreement”) executed on January 20, 2023, between MNS South, LLC and company that sold all remaining assets except for the Excluded Assets defined as residual cash located at PNC bank accounts, property of customers or vendors that the Debtor maintains possession, employee benefit plans, all leases of real property, and insurance policies.

- a) **Part 1, Question 3.** As of May 1, 2023, PNC Bank closed certain of the Debtors’ bank accounts, and, as of the Petition Date, has begun the process of closing the remaining accounts held by the Debtors.
- b) **Part 2, Questions 6-7.** Retainer amounts paid by the Debtors to their bankruptcy counsel, Cooley LLP, and financial advisor, FTI Consulting, on an earned upon receipt basis, do not constitute an interest of the Debtors in property and are thus not listed in response to Schedule B, questions 6-7. This amount is listed in response to SOFA question 11.
- c) **Part 3, Question 11.** All accounts receivable and work performed prior to January 20, 2023 were acquired by MNS South, LLC under the Purchase Agreement. All posterior work product performed by employees belongs to MNS South, LLC under the terms of the Employee Leasing Agreement signed January 20, 2023.
- d) **Part 5, Question 19-22.** All inventory owned by the Debtors was purchased by MNS South, LLC on January 20, 2023 under the terms of the Purchase Agreement. In the ordinary course of business, the Debtor holds inventory on behalf of its customers. The value of this inventory is unknown and does not belong to the Debtor; as such, it has been excluded from the schedules.
- e) **Part 7, Question 39-45.** All property owned by the Debtors at their leased locations, including office furniture, fixtures, equipment and collectibles, was acquired by MNS South, LLC on January 20, 2023 under the terms of the Purchase Agreement.

- f) **Part 9, Question 55.** The Debtors maintain several leases for real property listed on the Schedules. These leases were excluded assets from the Debtors' Purchase Agreement with MNS South, LLC on January 20, 2023. The Debtors have made their best effort to identify all active and unassigned leases held under the Debtors but due to circumstances surrounding the Article 9 foreclosure and subsequent sale of the Debtors' assets, inadvertent errors or omissions may have been made. [Discuss w/ counsel whether necessary to include leases on this schedule or only on Schedule G]
- g) **Part 10, Question 60.** The Debtors no longer maintain registered internet domains or websites. Intellectual property previously owned by the Debtors was acquired by MNS South, LLC on January 20, 2023 under the terms of the Trademark Assignment Agreement.
- h) **Part 11, Question 71.** Certain debtor entities have notes receivable outstanding from other co-Debtors, and the face amount disclosed reflects the Debtors' books and records. Since substantially all assets have either been foreclosed upon or sold, the balance of these notes are deemed to be uncollectible.
- i) Due to the length of time that the Debtors have operated, certain Debtor entities have intercompany balances with co-Debtors. These intercompany receivables have been primarily generated through cash management transfers.
- j) **Part 11, Question 72.** The Debtors are not currently owed any tax refunds. The Debtors are uncertain whether they will retain any net operating losses for preceding tax years, but have listed their current net operating losses as of December 31, 2022. Due to circumstances surrounding the Article 9 foreclosure and subsequent sale of the Debtors' assets, the Debtors are unable to quantify for which years the listed unused net operating losses were earned. The unused net operating loss for certain Debtor filing entities, specifically, Nexius Solutions, Inc. and Velez, Inc., are undetermined at this time as transfer pricing adjustments have not been finalized.
- k) **Part 11, Question 73.** The Debtors believe there is little or no cash value to the vast majority of such insurance policies. Accordingly, such policies are not listed on Schedule A/B Part 11. All current insurance policies are listed in response to Schedule A/B 73.

## 11. Schedule D

- a) The Debtors were party to a Credit Agreement, dated as of January 20, 2021, of which the secured deficiency claim was sold to MNS South, LLC on January 20, 2023. The amount for this claim is listed as "undetermined" and marked as "unliquidated" in the schedules.
- b) The sale of the foreclosed assets from PNC National Bank, N.A. to MNS South, LLC excluded residual cash in the Debtors' bank accounts to cover in part payment of the leased employees' payroll costs under the Employing Leasing

Agreement. Cash in the Debtors' bank accounts as of the petition date is fully collateralized by the January 20, 2023 promissory note for principal amount of \$5,192,000.

- c) Lastly, the Debtors take no position as to the extent or priority of any particular creditor's lien in the Schedules and Statements.

12. **Schedule E/F**

- a) **Part 1.** The sales tax claims disclosed are subject to on-going audits, and the Debtors are otherwise unable to determine with certainty the amount of these tax claims listed on the schedules. In addition, there may be other contingent, unliquidated claims from local, state or federal taxing authorities, not all of which are listed.

The listing of a claim does not constitute an admission by the Debtors that such claim or any portion thereof is entitled to priority status.

- b) **Part 2.** The Debtors have made reasonable efforts to report all general unsecured claims against the Debtors based upon the Debtors' existing books and records. The claims of individual creditors for among other things, products, goods, or services are listed as either the lower of the amounts invoiced by the creditor or the amounts entered on the Debtors' books and records, and may not reflect credits or allowances due from such creditors to the Debtors.

Amounts and creditors listed are derived from the Debtors' accounts payable as of May 2, 2023. The Debtors are unable to state with certainty the dates that such debts were incurred, and accordingly, the Debtors have listed the dates in which the accounts payable liability was posted to the general ledger. While commercially reasonable efforts have been made for other claims not derived from the Debtors' accounts payable, determining the date upon which these claims were incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for every claim listed on Schedule E/F.

The Debtor holds three unsecured Promissory Notes issued by Deficiency Lender, LLC subsequent to the Purchase Agreement with MNS South, LLC on January 20, 2023. The unsecured Promissory Notes were issued on January 30, 2023, February 6, 2023 and February 14, 2023, in the aggregate principal amounts of \$2,088,943.92, \$2,771,827.34 and \$1,904,536.43, respectively. Amounts disclosed on the schedules reflect the principal and estimated accrued interest as of the Petition Date.

Schedule E/F contains information regarding pending litigation involving the Debtors. In certain instances, the Debtor that is subject of the litigation is uncertain or undetermined. The amounts for these potential claims are listed as "undetermined" and are marked as contingent, unliquidated, and disputed in the Schedules and Statements.

Schedule E/F does not include certain deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date.

13. **Schedule G**

- a) The Debtors do not use a contract management system. They have collected contracts from existing personnel and other electronic sources. They have made their best effort to identify all contracts but due to circumstances surrounding the Article 9 foreclosure and subsequent sale of the Debtors' assets, certain contracts may not have been identified.

14. **Schedule H**

- a) Schedule H reflects Guarantees, if any, by various Debtors of obligations of related affiliates. The Debtors may not have identified certain Guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements.

15. **Specific Statement Disclosures**

- a) **Statements, Part 1, Question 1.** The Debtors are unable to report revenue for the period of January 1 through [May 19, 2023] due to the timing of the Article 9 foreclosure and subsequent sale to MNS South, LLC on January 20, 2023.
- b) **Statements, Part 1, Question 2.** The Debtors entered into a settlement agreement with Launch 3 for \$500,000 to be paid in 12 monthly installments of \$41,666.67, commencing on September 1, 2022 and ending on August 1, 2023. The Debtors are unable to verify what installments, if any, have been collected to date.
- c) **Statements, Part 2, Questions 3 and 4.** Applicable cash disbursements made through [May 19, 2023] were captured in the disclosure. Certain payment dates disclosed (particularly those listed with the last day of a particular month) are as of the date the disbursement was posted in the Debtors' general ledger rather than specific disbursement date.
- d) **Statements, Part 2, Question 3-4.** Disbursements made to management level employees and insiders prior to filing may have included expense reimbursements for materials purchases used in the ordinary course of the Debtor's business. The Debtors' corporate credit card program was terminated in mid-2022 as a result of late and/or failure to pay. Both management level employees and executives may have purchased materials and inventory necessary for the business to operate.
- e) **Statements, Part 2, Question 5.** Substantially all of the Debtors' assets were foreclosed upon by PNC National Bank on January 20, 2023, under the terms of the Purchase Agreement.

- f) **Statements, Part 2, Question 6.** Certain creditor claims may have been purchased by MNS South, LLC but have not been released against the Debtor. Accordingly, no setoffs for such claims have been listed on the statements.
- g) **Statements, Part 3, Question 7.** The Debtors have made their best effort to identify all legal matters through existing records and former personnel, but due to circumstances surrounding the Article 9 foreclosure and subsequent sale of the Debtors' assets, inadvertent errors or omissions may have been made.
- h) **Statements, Part 6, Question 11.** Presented herein are payments made to various professional services firms for services rendered within one year immediately preceding the Petition Date. The services rendered pertain to (i) debt restructuring and/or (ii) preparation of a bankruptcy petition.
- i) **Statements, Part 6, Question 13.** The transfers disclosed reflect sales of owned equipment prior to the Purchase Agreement and the transfer of all purchased assets from the 7 filing entities as defined under both the Purchase Agreement and the Debtors' Purchase Agreement for the amount of \$10.00, or \$1.43 per entity. The Debtors may, from time to time and in the ordinary course of business, transfer equipment and other assets and/or sell certain equipment and other assets to third parties. These types of ordinary course transfers have not been disclosed. The Debtors may also abandon assets in place at the locations for which they have no future use or have been unable to sell to a third party. These types of transfers have not been disclosed.
- j) **Statements, Part 9, Question 7.** Prior to the commencement of these bankruptcy cases, the 401k plan offered to employees of Nexius Solutions, Inc. was administratively integrated with the 401k plan offered to employees of B.yond, Inc., an unaffiliated non-Debtor entity. The process of spinning out the B.yond, Inc. 401k plan is well underway with a target for completion of July 1, 2023, and the termination of the Nexius Solutions, Inc. 401k plan is expected to occur soon after that process is consummated.
- k) **Statements, Part 10, Question 20.** The Debtors' property was kept in leased warehouse facilities detailed in Question 14. All personal property and assets was subsequently sold to MNS South, LLC on January 20, 2023 under the terms of the Purchase Agreement.
- l) **Statements, Part 11, Question 21.** The Debtors hold control of customer owned inventory in several warehouses that are currently leased by the Debtor. Certain 3<sup>rd</sup> party inventory held at the leased facilities has not been listed in the schedule as these parts, quantities and values are unknown.
- m) **Statements, Part 11, Questions 22-24.** The Debtors are unaware of any legal proceeding, noticing or circumstance in which it has been party to a potential liability or violation of environmental law.



- n) **Statements, Part 13, Question 25.** Information is based on the best historical corporate structure information available. Certain dates of ownership may be approximate, and certain historical information may be unavailable for certain entities.
- o) **Statements, Part 13, Question 26(d).** The Debtors, through their investment banker, contacted dozens of parties in connection with its efforts to raise new sources of capital and shared financial information to certain of those parties, which may not be individually disclosed herein. The Debtors supplied customers certain financial information as part of the ordinary course of business, which are not individually disclosed herein.
- p) **Statements, Part 13, Question 27.** The Debtors do not inventory all of their warehouse facilities at the same time. The response reflects results of the year end inventory audit process under supervision of RSM US LLP that occurred in 2021 and 2022. All values are based on historical cost.
- q) **Statements, Part 13, Question 29.** William Nolan became Chief Transformation Officer in November 2023 as a provision of the Forbearance Agreement between the Debtors and PNC Bank. William Nolan is a Senior Managing Director and full-time employee of FTI Consulting, and was not a full-time acting employee of the Company. William Nolan resigned from his role of Chief Transformation Officer immediately following the Article 9 foreclosure of the Debtors' assets by PNC Bank, National Association, on January 20, 2023.
- r) **Statements, Part 13, Question 30.** Distributions by the Debtors to their directors and officers are listed on the attachment to Question 4. To the extent payments to such individuals are not listed in the response to Question 4 on the Statements for such Debtor affiliates, they did not receive payment from the Debtors for their services as directors or executive officers of these entities.

16. The Debtors and their past or present officers, employees, attorneys, professionals and agents (including, but not limited to, the Designated Representative), do not guarantee or warrant the accuracy, completeness, or currentness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. The Debtors and their past or present officers, employees, attorneys, professionals and agents (including, but not limited to, the Designated Representative) expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided herein or to notify any third party should the information be updated, modified, revised or re-categorized. In no event shall the Debtors or their past or present officers, employees, attorneys, professionals and/or agents (including, but not limited to, the Designated Representative) be liable to any third party for any direct, indirect, incidental, consequential or special damages (including, but not limited to, damages arising from the disallowance of any potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused arising from or related to any information provided herein or omitted herein.

**Fill in this information to identify the case:**

Debtor name: Nexius Solutions, Inc.

United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(state)

Case number (if known): Unknown

☐ Check if this is an amended filing

**Schedule A/B: Assets – Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☒ No. Go to Part 2.
- ☐ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest**

- 2. Cash on hand** \$ -
- 3. Checking, savings, money market, or financial brokerage accounts** *(identify all)*  
n/a \$ -
- 4. Other cash equivalents** *(identify all)*  
n/a \$ -
- 5. Total of Part 1**  
Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80. \$ -

**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

**Current value of debtor's interest**

- 7. Deposits, including security deposits and utility deposits**  
n/a \$ -

Debtor

Nexius Solutions, Inc.

Case number (if known)

Unknown

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent  
n/a

\$ -

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

\$ -

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less: \$ - - \$ - = \$ -  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \$ - - \$ - = \$ -  
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ -

**Part 4: Investments**

13. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1  
n/a

\$ -

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses,  
including any interest in an LLC, partnership, or joint venture  
n/a

\$ -

16. Government bonds, corporate bonds, and other negotiable and non-negotiable  
instruments not included in Part 1  
n/a

\$ -

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ -

Debtor

Nexius Solutions, Inc.

Case number (if known)

Unknown

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

**Current value of debtor's interest****19. Raw Materials**

n/a

\$ -

**20. Work in progress**

n/a

\$ -

**21. Work in progress**

n/a

\$ -

**22. Work in progress**

n/a

\$ -

**23. Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

\$ -

**24. Is any of the property listed in Part 5 perishable?**

- ☒ No
- ☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
- ☐ Yes. Book Value \_\_\_\_\_ Valuation Method \_\_\_\_\_ Current Value \_\_\_\_\_

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

**Current value of debtor's interest****28. Crops—either planted or harvested**

n/a

\$ -

**29. Farm animals** *Examples:* Livestock, poultry, farm-raised fish

n/a

\$ -

**30. Farm machinery and equipment** (Other than titled motor vehicles)

n/a

\$ -

**31. Farm and fishing supplies, chemicals, and feed**

n/a

\$ -

**32. Other farming and fishing-related property not already listed in Part 6**

n/a

\$ -

Debtor Nexus Solutions, Inc.Case number (if known) Unknown**33. Total of Part 6**

Add lines 28 through 32. Copy the total to line 85.

\$	-
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**34. Is the debtor a member of an agricultural cooperative?**

- ☒ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
- ☐ Yes. Book Value \_\_\_\_\_ Valuation Method \_\_\_\_\_ Current Value \_\_\_\_\_

**36. Is a depreciation schedule available for any of the property listed in Part 6?**

- ☒ No
- ☐ Yes

**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

**Current value of debtor's interest****39. Office furniture**

n/a

\$	-
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**40. Office fixtures**

n/a

\$	-
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**41. Office equipment, including all computer equipment and communication systems equipment and software**

n/a

\$	-
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**42. Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

n/a

\$	-
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**43. Total of Part 7**

Add lines 39 through 42. Copy the total to line 86.

\$	-
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**44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
- ☐ Yes

**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor

Nexius Solutions, Inc.

Case number (if known)

Unknown

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

**Current value of debtor's interest****47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

n/a

\$ -

**48. Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

n/a

\$ -

**49. Aircraft and accessories**

n/a

\$ -

**50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

n/a

\$ -

**51. Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

\$ -

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
- ☐ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

**Current value of debtor's interest****55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

See Schedule A/B: Part 9, Question 55

Unknown

**56. Total of Part 9**

Copy the total to line 88.

Unknown

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
- ☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor

Nexus Solutions, Inc.

Case number (if known)

Unknown

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

**Current value of debtor's interest****60. Patents, copyrights, trademarks, and trade secrets**

n/a

\$ -

**61. Internet domain names and websites**

n/a

\$ -

**62. Licenses, franchises, and royalties**

n/a

\$ -

**63. Customer lists, mailing lists, or other compilations**

n/a

\$ -

**64. Other intangibles, or intellectual property**

n/a

\$ -

**65. Goodwill**

n/a

\$ -

**66. Total of Part 10**

Add lines 60 through 65. Copy the total to line 89.

\$ -

**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

- ☒ No
- ☐ Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No
- ☐ Yes

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

**Current value of debtor's interest****71. Notes receivable**

See Schedule A/B: Part 11, Question 71

\$ -

**72. Tax refunds and unused net operating losses (NOLs)**

See Schedule A/B: Part 11, Question 72

Unknown

**73. Interests in insurance policies or annuities**

n/a

\$ -

Debtor

Nexus Solutions, Inc.

Case number (if known)

Unknown

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

n/a

\$ -

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

n/a

\$ -

**76. Trusts, equitable or future interests in property**

n/a

\$ -

**77. Other property of any kind not already listed** *Examples: Season tickets, country club membership*

n/a

\$ -

**78. Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

\$ -

**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
<b>80. Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ -	
<b>81. Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ -	
<b>82. Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ -	
<b>83. Investments.</b> <i>Copy line 17, Part 4.</i>	\$ -	
<b>84. Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ -	
<b>85. Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ -	
<b>86. Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ -	
<b>87. Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ -	
<b>88. Real property.</b> <i>Copy line 56, Part 9.</i>		Unknown
<b>89. Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ -	
<b>90. All other assets.</b> <i>Copy line 78, Part 11.</i>	\$ -	
<b>91. Total.</b> Add lines 80 through 90 for each column.....91a.	\$ -	91b. Unknown
<b>92. Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92.		\$ -



**Fill in this information to identify the case:**

Debtor name: Nexius Solutions, Inc.

United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(state)

Case number (if known): Unknown

☐ Check if this is an amended filing

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this 1
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

See Schedule D: Part 1

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$ **5,268,472.07**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

See Schedule D: Part 2

**Fill in this information to identify the case:**

Debtor name: Nexius Solutions, Inc.

United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(state)

Case number (if known): Unknown

☐ Check if this is an amended filing

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NON-PRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List Creditors Who Have Secured Claims****1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.  
☒ Yes. Go to line 2.

**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

See Schedule E/F: Part 1

**Total claim**Unknown**Part 2: List All Creditors with NONPRIORITY Unsecured Claims****3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

See Schedule E/F: Part 2

**Total claim**\$ 63,102,954.91**Part 3: List Others to Be Notified About Unsecured Claims**

List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

See Schedule E/F: Part 3

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims****5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts****5a. Total claims from Part 1**Unknown**5b. Total claims from Part 2**\$ 63,102,954.91**5c. Total of Parts 1 and 2**\$ 63,102,954.91

**Fill in this information to identify the case:**Debtor name: Nexus Solutions, Inc.United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(state)Case number (if known): Unknown☐ Check if this is an amended filing**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

See Schedule G

**Fill in this information to identify the case:**Debtor name: Nexus Solutions, Inc.United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(state)Case number (if known): Unknown☐ Check if this is an amended filing**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

See Schedule H

**Fill in this information to identify the case:**

Debtor name: Nexus Solutions, Inc.

United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(state)

Case number (if known): Unknown

☐ Check if this is an amended filing

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: List Creditors Who Have Secured Claims****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real Property:**

Copy line 88 from Schedule A/B .....

**Unknown****1b. Total personal property:**

Copy line 91A from Schedule A/B .....

**\$ -****1c. Total of all property:**

Copy line 92 from Schedule A/B .....

**\$ -****Part 2: List Creditors Who Have Secured Claims****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D .....

**\$ 5,268,472.07****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3b. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 2 of Schedule E/F .....

**Unknown****3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 3 of Schedule E/F .....

**\$ 63,102,954.91****4. Total liabilities** .....

Lines 2 + 3a + 3b

**\$ 68,371,426.97**

**Fill in this information to identify the case:**Debtor name Nexius Solutions, Inc.United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 6/2/23**X /s/ Mark Baysinger**

Signature of individual signing on behalf of debtor

**Mark Baysinger**

Printed name

**Authorized Signatory**

Position or relationship to debtor

## Schedule A/B: Part 1, Question 3

Nexius Solutions, Inc.

Checking, savings or other financial accounts

Unknown

Name of Institution	Type of Account	Last 4 digits of account number	Current Value of Debtor's Interest
PNC Bank	Checking	9492	\$0.00

## Schedule A/B: Part 9, Question 55

## Real Property

Nexius Solutions, Inc.

Unknown

Description and Location of Property					Nature and Extent of Debtor's Interest In Property	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
Warehouse	1690 S Milliken Ave	Ontario	CA	91761	Building Lease	n/a	n/a	n/a
Apartment	3700 Legacy Drive Apt 9201	Frisco	TX	75034	Building Lease	n/a	n/a	n/a
Warehouse	6725 Business Parkway	Elkridge	MD	21075	Building Lease	n/a	n/a	n/a



**Schedule A/B: Part 11, Question 71****Nexius Solutions, Inc.****Notes receivable****Unknown**

Description (include name of Obligor)	Total Face Amount	Doubtful or Uncollectible Accounts	Current Value of Debtor's Interest
1146 Dissolution, Inc.	\$3,360,354.65	-\$3,360,354.65	\$0.00
8634 Dissolution, Inc.	\$67,522,126.07	-\$67,522,126.07	\$0.00
7695 Dissolution, Inc.	\$5,355,565.22	-\$5,355,565.22	\$0.00
3118 Dissolution, Inc.	\$2,415,254.90	-\$2,415,254.90	\$0.00
2816 Dissolution, Inc.	\$1,050,110.83	-\$1,050,110.83	\$0.00

## Schedule A/B: Part 11, Question 72

Nexius Solutions, Inc.

## Tax refunds and unused net operating losses (NOLs)

Unknown

Description	Tax Year	Current Value of Debtor's Interest
Unused NOLs	Unknown	Unknown

## Schedule D: Part 1

Nexus Solutions, Inc.

## Creditors Who Have Claims Secured by Property

Unknown

Claim ID / Notice ID	Creditor Name	Address1	City	State	Zip	Country	Insider or Related Party?	CoDebtor	Date Debt was Incurred	Description of Debtor's Property Subject to the Lien	Nature of Lien	Contingent	Unliquidated	Disputed	Amount of Claim (Do not deduct the value of the collateral)	Value of Collateral that Supports this Claim
	Deficiency Purchaser, LLC	800 S. Douglas Road	Coral Gables	FL	33134		X		1/20/2023	Residual Cash in Debtor Accounts	Promissory Note				\$5,242,477.07	\$41,101.68
	Imperial Crane Services, Inc.	7500 Imperial Dr.	Bridgeview	IL	60455				11/8/2022	Mechanic's Lien on Personal Property and Assets	Mechanic's Lien	X	X		\$25,995.00	Unknown
	MNS South, LLC	800 S. Douglas Road	Coral Gables	FL	33134		X		1/20/2023	First Lien on Personal Property and Assets	Deficiency Claim of Secured Loan	X			Unknown	Unknown
	Stevenson Crane Service, Inc.	410 STEVENSON DRIVE	Bolingbrook	IL	60440				Unknown	Mechanic's Lien on Personal Property and Assets	Mechanic's Lien	X	X		Unknown	Unknown

**Schedule D: Part 2****Nexius Solutions, Inc.****Others to Be Notified for a Debt Already Listed in Schedule D, Part 1****Unknown**

Claim ID / Notice ID	Creditor Name, Mailing Address, Email								
	Address (if known), Last 4 of Account								
	Number	Creditor Name	Address1	Address2	City	State	Zip	Country	
	CT Corporation System	MNS South, LLC	208 South LaSalle Street	Suite 814	Chicago	IL	60604		
	Holland & Knight LLP Attn: Ira Rosner	MNS South, LLC	701 Brickell Avenue	Suite 3300	Miami	FL	33131		

Schedule E/F: Part 1

Creditors With Priority Unsecured Claims

Nexus Solutions, Inc.

Unknown

Claim ID / Notice ID	Creditor Name, Mailing Address, Last 4 of Account Number	Creditor Name	Address1	City	State	Zip	Country	Last 4 Digits of Account Number	Date Debt was Incurred	Basis for Claim	Specify Code Subsection of Priority Unsecured Claim	Contingent Unliquidated Disputed	Claim subject to offset?	Total Claim	Priority Amount
	NEW MEXICO TAXATION & REVENUE DEPARTMENT	AUDIT & COMPLIANCE DIVISION	P.O. Box 8485	Albuquerque	NM	87198				Sales Tax	8	X		Unknown	Unknown
	South Dakota Department of Revenue	Business Tax Division	445 East Capitol Ave	Pierre	SD	57501				Sales Tax	8	X		Unknown	Unknown

Schedule E/F: Part 2  
Creditors With Nonpriority Unsecured ClaimsNexus Solutions, Inc.  
Unknown

Claim ID / Notice ID	Creditor Name, Mailing Address, Last 4 of Account Number	Name2	Address1	Address2	City	State	Zip	Country	Last 4 Digits of Account Number	Date Debt was Incurred	Basix for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
	ABC Imaging		5290 Shawnee Road, Suite 300		Alexandria	VA	22312			1/11/2023	Suppliers or Vendors					\$1,309.23
	Acer Associates, LLC		1012 Industrial Drive		West Berlin	NJ	08091			10/14/2022	Services					\$4,675.00
	AFC, LLC dba Albuquerque Fence Co.		P.O. Box 28688		Albuquerque	NM	87125			1/10/2023	Suppliers or Vendors					\$8,510.26
	All Copy Products, Inc.		4141 Colorado Blvd.		Denver	CO	80216			4/76/2023	Suppliers or Vendors					\$2,425.39
	Allied Garage Door, Inc.		PO Box 817		Lombard	IL	60148			2/16/2023	Suppliers or Vendors					\$2,789.11
	Allos, Inc.		2051 Midway Road		Lewisville	TX	75056			1/13/2023	Intercompany Accounts Payable					\$23,012,661.15
	Allpro Consulting Group, Inc.		9221 Lyndon B. Johnson Fwy., Ste 204		Dallas	TX	75243			11/17/2022	Services					\$1,750.00
	American Tower Corporation		10 Presidential Way		Woburn	MA	01801			2/9/2023	Suppliers or Vendors					\$117,643.26
	Amerigas Propane		PO Box 660288		Dallas	TX	75266			4/25/2023	Suppliers or Vendors					\$382.52
	Apex Engineers, Inc.		500 East 22nd Street, Suite 8		Lombard	IL	60148			12/12/2022	Services					\$25,100.00
	Avalon Equipment Corporation dba Avalon Test Equipment		3194 Lionshead Ave.		Carlsbad	CA	92010			1/20/2023	Suppliers or Vendors					\$3,169.27
	AWAT		462 Hemdon Parkway, Suite 105		Hemdon	VA	20170			1/24/2023	Suppliers or Vendors					\$786,872.39
	Atect Janitorial Inc		P.O. Box 9297		Vallejo	CA	94591			4/26/2023	Services					\$1,762.00
	B+T Group		1717 S Boulder Ave, Suite 300		Tulsa	OK	74119			1/31/2023	Services					\$525.00
	Battery Solutions, LLC		5900 Brighton Pines Ct.		Howell	MI	48843			8/3/2022	Suppliers or Vendors					\$17,500.00
	BayOne Solutions, Inc.		4637 Chabot Drive Suite 250		Pleasanton	CA	94588			1/23/2023	Suppliers or Vendors					\$845,789.00
	BC Architects Engineers, PLC		5661 Columbia Pike Suite 200		Falls Church	VA	22041			1/13/2023	Services					\$34,500.00
	Bernal Inc dba VFS Fire & Security Services		501 W Southern Ave		Orange	CA	92665			11/29/2022	Services					\$205.00
	Birge House LLC		120 West Gorham Street		Madison	WI	53703			1/19/2023	Suppliers or Vendors					\$5,000.00
	Branch Communications, LLC		7335 S. Lewis Ave, Suite 300		Tulsa	OK	74136			11/17/2022	Suppliers or Vendors					\$2,000.00
	Buell Consulting, INC.		720 Main St, Suite 200		Saint Paul	MN	55118			12/1/2022	Services					\$7,500.00
	C K Crane Service		P.O. Box 782		Union	MO	63084			9/15/2022	Suppliers or Vendors					\$4,400.00
	Cables Unlimited Inc		3 Old Dock Rd		Yaphank	NY	11980			12/30/2022	Suppliers or Vendors					\$2,905.00
	Capps Van & Truck Rental		8555 John Carpenter Fwy		Dallas	TX	75247			1/21/2023	Suppliers or Vendors					\$57,002.06
	CED SYSTEMS LLC		155 PARK AVE		LYNCHBURST	NJ	07071			2/2/2023	Suppliers or Vendors					\$41,415.00
	Cemtics		091 Springboard, 908, Delhi - Jaipur Expy, Sector 37, Udyog Vihar, Sector 18, Gurugram		Haryana			India		1/24/2023	Suppliers or Vendors					\$675,360.00
	Charter Communications (Spectrum)		PO Box 60074		City of Industry	CA	91716			11/26/2022	Services					\$5,101.20
	City of Eagan		3419 Coachman Point		Eagan	MN	55122			9/13/2022	Other					\$14,820.00
	City of Frisco, TX		P.O. BOX 2730		Frisco	TX	75034			1/30/2023	Other					\$75.73
	City of Minnetonka		14600 Minnetonka Blvd		Minnetonka	MN	55345			1/12/2023	Other					\$11,300.00
	City of Ontario dba Ontario Utilities Company		1333 S. Bon View Ave - PO BOX 8000		Ontario	CA	91761			12/30/2022	Other					\$1,137.01
	City of San Antonio, TX		PO BOX 60		San Antonio	TX	78291			1/19/2023	Other					\$9,190.00
	Clark Electric co		701 Pittman Lane		Canton	GA	30114			3/16/2023	Suppliers or Vendors					\$1,020.80
	Cobb, Fendley & Associates, Inc.		13430 Northwest Freeway Suite 1100		Houston	TX	77040			9/29/2022	Services					\$29,800.00
	CommScope Technologies LLC		P.O. BOX 96879		CHICAGO	IL	60693			2/17/2023	Breach of Contract		X	X		\$20,914,750.42
	Connection, MacConnection		730 Millford Road		Merrimack	NH	03054			10/15/2022	Suppliers or Vendors					\$8,363.60
	Construction Service Associates		166 W. Washington St.		Chicago	IL	60602			12/28/2022	Services					\$25,500.00
	Core One Consulting US Ltd		114 W. Magnolia St, #436		Bellingham	WA	98225			2/22/2023	Services					\$3,483.65
	Crafton Communications		107 Frankfurt Circle		Birmingham	AL	35211			12/19/2022	Suppliers or Vendors					\$4,734.75
	CRB Companies, LLC		7335 South Lewis Avenue S-300		Tulsa	OK	74136			2/27/2023	Suppliers or Vendors					\$115,075.50
	Crown Castle USA Inc - Vendor		2000 Corporate Drive		Canonsburg	PA	15317			3/24/2023	Suppliers or Vendors					\$135,223.48
	Crystal Clean Solutions LLC		1977 North Olden Ave #127		Ewing	NJ	08618			4/1/2023	Services					\$895.65
	CT Corporation System		PO Box 4349		Carol Stream	IL	60197			1/31/2023	Services					\$1,150.00
	Cushman & Wakefield of Texas, Inc.		1330 Post Oak Blvd #2700		Houston	TX	77056			10/24/2022	Broker Agreement		X			Unknown
	D&M Leasing Commercial		2730 N highway 360		grand prairie	TX	75050			4/1/2023	Suppliers or Vendors					\$12,047.36
	D4 Communications, LLC		1114 State Street, Suite 234		Santa Barbara	CA	93101			1/20/2023	Suppliers or Vendors					\$100,050.00
	Datalogix		8315 Navista Dr		Lantana	TX	76226			1/10/2023	Suppliers or Vendors					\$32,120.00
	Deficiency Purchaser, LLC		800 S. Douglas Road		Coral Gables	FL	33134			1/30/2023	Promissory Note					\$2,109,946.26
	Deficiency Purchaser, LLC		800 S. Douglas Road		Coral Gables	FL	33134			2/14/2023	Promissory Note					\$1,918,961.79
	Deficiency Purchaser, LLC		800 S. Douglas Road		Coral Gables	FL	33134			5/16/2023	Promissory Note					\$2,796,485.46
	Diamond Communications LLC		210 Mountain Ave, Unit 619		Springfield	NJ	07081			1/30/2023	Suppliers or Vendors					\$81,500.00
	DIN Engineering Services LLP		A-04 SDF, NSEZ, Phase-2		Noida			India		9/23/2021	Services					\$1,383.43
	Discrete Wireless (d/b/a NexTraq)		PO Box 538566		Atlanta	GA	30353			1/14/2023	Services					\$8,038.02
	Dixon Engineering		1104 Third Avenue		Lake Odessa	MI	48849			1/25/2023	Services					\$1,850.00
	EastGroup Properties, LP		7301 N State Highway 161, suite 215		Irving	TX	75039			1/9/2018	Lease Agreement					Unknown
	EBA Consulting		21 B Street		Burlington	MA	01803			5/8/2023	Services					\$64,920.00
	EGA Networks		344 Larkin Vista Lane		Watsonville	CA	95076			12/31/2022	Suppliers or Vendors					\$3,950.00
	Electrical District #3 of Pinal County		41630 W. Louis Johnson Drive		Maricopa	AZ	85138			11/17/2022	Other					\$1,808.00
	Elliott Electric Supply		3804 South St		Nacogdoches	TX	75964			8/9/2022	Suppliers or Vendors					\$132.06
	EN Engineering, LLC		PO Box 5618		Carol Stream	IL	60197			1/18/2023	Services					\$1,431.30
	Engineered Tower Solutions		3227 Wellington Ct		Raleigh	NC	27615			8/31/2022	Suppliers or Vendors					\$5,250.00
	Enviroklen USA (411 Service Provider Inc)		2910 S. Archibald Ave A228		Ontario	CA	91761			1/5/2023	Services					\$108.75
	Envoy Global, Inc.		230 W. Monroe, Suite 2700		Chicago	IL	60606			12/2/2022	Services					\$5,050.00
	FASTSIGNS - NE Dallas		9742 Skillman St		Dallas	TX	75243			12/31/2022	Suppliers or Vendors					\$147,593.32
	Ferrellgas (Hold)		PO Box 173940		Denver	CO	80217			1/19/2023	Services					\$121.06
	Forged Technical Consulting		7341 Elverta Rail Way		RIO LINDA	CA	95673			1/11/2023	Services					\$37,700.00
	FR Lewisville Midway, LLC		One North Wacker Drive, Suite 4200		Chicago	IL	60606			Unknown	Lease Agreement		X	X		Unknown
	Fuller Engineering Consultants, LLC		1100 E. Woodfield Road, Suite 500		Schaumburg	IL	60173			11/23/2022	Services					\$30,295.00
	Fusion Solutions, LLC		16200 Addison Rd Suite 250		Addison	TX	75001			9/30/2022	Services					\$80,912.00
	Global Rental Co., Inc.		33 Inverness Center Parkway		Birmingham	AL	35242			11/7/2022	Suppliers or Vendors					\$27,916.87
	Golden State Licensing, LLC		8051 Congress Avenue		Boca Raton	FL	33487			10/12/2022	Suppliers or Vendors					\$1,000.00
	Handyman Enterprises, Inc		210 Kuniholm Dr		Holliston	MA	01746			6/3/2022	Services					\$812.25
	Harrison Construction		14105 SE 59st.		Choctaw	OK	73020			10/25/2022	Suppliers or Vendors					\$687.00
	Hauschilder Group		45 Beechwood Drive		North Andover	MA	01845			12/12/2022	Suppliers or Vendors					\$1,850.00
	Infinigy (Vendor)		1033 Watervliet Shaker Road		Albany	NY	12205			10/13/2021	Suppliers or Vendors					\$550.00
	Intelgica, Inc.		2051 Midway Road		Lewisville	TX	75056			12/31/2022	Intercompany Accounts Payable					\$828,048.00
	J.A. Lee Electric Services, LLC		11 Melanie Lane Suite 9		East Hanover	NJ	07936			03/06/2023	Breach of Contract		X	X		\$307,464.58
	JIECAO Engineering LLC		4403 Marquis Pl		Woodbridge	VA	22192			11/2/2022	Services					\$8,350.00
	Kazarian Family Trust		PO Box 19218		Irvine	CA	92623			3/19/2020	Lease Agreement		X	X		Unknown
	KCI Communications Infrastructure		921 Mercantile Drive, Suite H		Hanover	MD	21076			5/18/2022	Suppliers or Vendors					\$1,850.00
	Keen Surveying, LLC		203 South Main St		Salem	AR	72576			12/22/2022	Suppliers or Vendors		X			\$12,500.00
	KGI Wireless		805 Las Cimas Parkway Building 3, Suite 370		Austin	TX	78746			1/18/2023	Services					\$9,950.00
	Krazan & Associates Inc		215 W Dakota Avenue		Clovis	CA	93612			9/30/2022	Services					\$1,620.00
	LCC Telecom Services, LLC		10700 W. Higgins Road Suite 240		Rosemont	IL	60018			1/19/2023	Services					\$94,351.99
	Level 5 Consulting Engineering Inc.		19315 FM 2252 Ste 301		Garden Ridge	TX	78266			2/8/2023	Services					\$55,165.00
	LIT Industrial Limited Partnership		1717 McKinney Ave, Suite 1900		Dallas	TX	75202			Unknown	Broker Agreement		X			Unknown
	MacKenzie Commercial Real Estate Services, LLC		2328 W. Joppa Road, Suite 200		Lutherville	MD	21093			11/28/2022	Broker Agreement		X			Unknown
	Mastec Network Solutions, Inc.		800 S. Douglas Road	10th Floor	Coral Gables	FL	33134			Jan 2023	Purchased Claims from Vendors					\$1,972,776.75
	Matsing, Inc		12 Mauchly Unit O		Irving	CA	92618			11/3/2021	Suppliers or Vendors					\$16,812.00
	McKinney Trailer Rentals		P.O. Box 515574		Los Angeles	CA	90051			11/4/2021	Suppliers or Vendors					\$1,450.10
	MHBT, Inc., a Marsh & McLennan Agency LLC company		8144 Walnut Hill Lane 16th Floor		Dallas	TX	75231			12/28/2022	Services					\$1,225.00
	MobileComm Professionals Inc.		465 W President George Bush Hwy, Ste 200		Richardson	TX	75080			1/6/2023	Services					\$30,800.00
	Modular Structural Consultants, LLC		9720 Coit Road, Suite 220, #150		Piano	TX	75024			1/9/2023	Services					\$2,200.00
	My Office Products, LLC (Hi-Touch)		P.O. Box 930257		Atlanta	GA	31193			1/31/2023	Suppliers or Vendors					\$823.94
	N J Malin & Associates (Malin)		15870 Midway Rd		Addison	TX	75001			1/6/2023	Services					\$260,822.18
	Namify, LLC		280 West 900 North		Springville	UT	84663			2/28/2023	Suppliers or Vendors					\$13,680.43

Claim ID / Notice ID	Creditor Name, Mailing Address, Last 4 of Account Number	Name2	Address1	Address2	City	State	Zip	Country	Last 4 Digits of Account Number	Date Debt was Incurred	Basis for Claim	Contingent	Unliquidated	Disputed	Claim Subject to Offset?	Total Claim
	Next Technology Solutions		2595 Dallas Pkwy, Suite 460		Frisco	TX	75034			1/9/2023	Suppliers or Vendors					\$74,565.00
	Northeast Survey Consultants PC		PO Box 100, 116 Pleasant St, suite 302		Easthampton	MA	01027			12/29/2022	Services					\$17,850.00
	Novelus FZCO		IFZA Dubai- Building A2/Dubai Digital Park, Unit number 101, DSOA-IFZA					United Arab Emirates		3/10/2023	Services					\$695,773.00
	Ontel LLC		300 New Jersey Avenue Northwest, Suite 900		Washington	DC	20001			1/24/2023	Suppliers or Vendors					\$9,200.00
	Optimum Fiberoptics, Inc.		7195 Troy Hill Dr		Elkridge	MD	21075			12/15/2021	Suppliers or Vendors					\$494.05
	P&M/Mercury Mechanical Corporation		152 North Railroad Ave		Northlake	IL	60164			1/10/2023	Services					\$455.00
	Paracon, Inc		1019 Oakes Blvd		San Leandro	CA	94577			12/30/2022	Suppliers or Vendors					\$2,842.12
	Pave P&P, LLC		328 Stokes Ave		Ewing	NJ	08638			3/15/2023	Services					\$151.03
	Peabody Engineering & Supply, Inc		13435 Estelle St		Corona	CA	92879			1/16/2023	Services					\$401.41
	Pegasus Personnel LLC		PO Box 645005		Cincinnati	OH	45264			1/22/2023	Services					\$1,457.33
	Pep Boys - Manny, Moe & Jack of Delaware		PO Box 8500-50446		Philadelphia	PA	19178			1/18/2023	Suppliers or Vendors					\$27,460.93
	PhaseLink Utility Solutions, LLC (Inactive)		1000 Drayton		Shertz	TX	78154			4/11/2022	Suppliers or Vendors					\$4,950.00
	PI Tower Development LLC		6210 Ardrey Kell Rd, st 450		Charlotte	NC	28277			1/4/2023	Suppliers or Vendors					\$8,350.00
	Plaintiff - COMMSCOPE TECHNOLOGIES, LLC	Jurisdiction - TX	n/a	n/a	n/a	n/a	n/a			4/10/2023	Pending Litigation	X		X		Unknown
	Plaintiff - Crown Equipment Corporation	Jurisdiction - TX	n/a	n/a	n/a	n/a	n/a			5/1/2023	Pending Litigation		X		X	Unknown
	Plaintiff - Maxim Crane Works, L.P.	Jurisdiction - TX	n/a	n/a	n/a	n/a	n/a			3/29/2023	Pending Litigation		X		X	Unknown
	Plaintiff - Platinum Communications, Inc	Jurisdiction - VA	n/a	n/a	n/a	n/a	n/a			5/23/2023	Pending Litigation		X		X	Unknown
	Plaintiff - QUINTEL USA INC.	Jurisdiction - TX	n/a	n/a	n/a	n/a	n/a			5/30/2023	Pending Litigation		X		X	Unknown
	Plaintiff - Sebaly Shillito	Jurisdiction - VA	n/a	n/a	n/a	n/a	n/a			4/26/2023	Pending Litigation		X		X	Unknown
	Plaintiff - South Stickney Sanitary District	Jurisdiction - IL	n/a	n/a	n/a	n/a	n/a			4/7/2023	Pending Litigation		X		X	Unknown
	Plaintiff - State of Texas	Jurisdiction - TX	n/a	n/a	n/a	n/a	n/a			5/30/2023	Pending Litigation		X		X	Unknown
	Plaintiff - STEVENSON CRANE SERVICE, INC.	Jurisdiction - IL	n/a	n/a	n/a	n/a	n/a			3/28/2023	Pending Litigation		X		X	Unknown
	Plaintiff - TESCOO Technologies Incorporated	Jurisdiction - MD	n/a	n/a	n/a	n/a	n/a			4/12/2023	Pending Litigation		X		X	Unknown
	Plaintiff - UNITED RENTALS (NORTH AMERICA), INC.	Jurisdiction - TX	n/a	n/a	n/a	n/a	n/a			5/5/2023	Pending Litigation		X		X	Unknown
	Plaintiff - VANESSA ANDINO, Individually and as the Administratrix of the Estate of BRYAN MALDONADO-ANDINO and the Estate of JOVAN MALDONADO-ANDINO	Jurisdiction - DE	n/a	n/a	n/a	n/a	n/a			5/30/2023	Pending Litigation		X		X	Unknown
	Platinum Communications Inc		815A Brazos St Suite 371		Austin	TX	78701			3/2/2023	Breach of Contract		X		X	\$357,600.00
	Pop-A-Lock of Houston		3005 Cedar Ridge Trail		Friendswood	TX	77546			4/25/2023	Suppliers or Vendors					\$12,448.75
	Priority Title & Escrow, LLC		607 Lynnhaven Pkwy		Virginia Beach	VA	23452			9/1/2022	Suppliers or Vendors					\$3,000.00
	Prologis		6711 Columbia Gateway Dr, Suite 130		Columbia	MD	21046			11/1/2020	Lease Agreement	X	X			-Unknown
	Pyramid Network Services LLC		6519 Towpath Road		East Syracuse	NY	13057			1/13/2023	Services					\$11,600.00
	Pyramid Network Services, LLC		6615 Towpath Road		East Syracuse	NY	13057			1/12/2023	Services					\$18,600.00
	QuadGen Wireless Solutions Inc		200 N. WARNER ROAD SUITE 110		King of Prussia	PA	19406			2/9/2023	Suppliers or Vendors					\$277,799.00
	Raba Kistner, Inc.		P.O. Box 971037		Dallas	TX	75397			8/31/2022	Suppliers or Vendors					\$3,099.00
	Ramaker & Associates, Inc.		855 Community Drive		Sauk City	WI	53583			1/30/2023	Services					\$149,990.00
	RCS Safety, LLC		900 S. Maple Ave		Montebello	CA	90640			3/15/2023	Suppliers or Vendors					\$11,005.26
	SBA Network Services		8051 Congress Avenue		Boca Raton	FL	33487			3/14/2023	Services					\$229,750.00
	Sitesafe, LLC		475 Sentry Parkway E, Suite 200		Blue Bell	PA	19422			1/20/2023	Suppliers or Vendors					\$8,440.00
	Skiway Towers, LLC		3637 Maduca Lane		Tampa	FL	33618			6/29/2022	Suppliers or Vendors					\$12,000.00
	Sorce Realty Group, LLC		1005 Whitehead Rd Ext		Ewing	NJ	08638			6/1/2021	Lease Agreement	X	X			-Unknown
	Star Structures, Inc.		3941 LEGACY DR # 204-123A		Plano	TX	75023			1/19/2023	Suppliers or Vendors					\$77,400.00
	Summit Building Services Inc.		19- B South Lake Way		Reisterstown	MD	21136			1/7/2023	Services					\$1,619.15
	Surveying & Mapping (SAM)		4801 Southwest Parkway Bldg 2 #100		Austin	TX	78735			1/16/2023	Suppliers or Vendors					\$49,900.00
	Talley, Inc		12976 Sandoval St.		Santa Fe Springs	CA	90670			5/24/2022	Suppliers or Vendors					\$35,372.65
	TC Gilbert Gateway, LLC		4455 E Nunneley Rd, suite 113		Gilbert	AZ	85296			Unknown	Lease Agreement	X	X			Unknown
	Teclonic Engineering & Surveying		PO Box 37, 70 Pleasant Hill Rd.		Mountainville	NY	10953			11/11/2022	Services					\$2,000.00
	Telecom Engineering Services LLC		8 Flower Hill Dr		Worcester	MA	01609			11/21/2022	Services					\$13,550.00
	Teltech Communications, LLC		3211 Internet Blvd STE 300		Frisco	TX	75034			12/15/2022	Suppliers or Vendors					\$33,500.00
	TESSCO TECHNOLOGIES INCORPORATED		11126 McCormick Road		Hunt Valley	MD	21031			03/09/2023	WRIT OF GARNISHMENT OF PROPERTY OTHER THAN WAGES	X		X		\$2,384,402.19
	Tillman Infrastructure LLC		152 West 57th St - 27th floor		NY	NY	10019			12/22/2022	Suppliers or Vendors					\$2,400.00
	Tower Engineering Professionals, Inc.		PO Box 6743		Carol Stream	IL	60197			1/31/2023	Services					\$28,055.00
	Town of Charlestown Police Department		4540 South County Trail		Charlestown	RI	02813			9/30/2022	Other					\$329.59
	TRC Engineers, Inc. (dba TRC Solutions)		5723 University Heights Blvd. Suite 400		San Antonio	TX	78249			9/26/2022	Suppliers or Vendors					\$23,900.00
	Trinity Consultants		12700 Park Central Drive, Suite 2100		Dallas	TX	75251			1/17/2023	Services					\$8,530.00
	TRS-RenTelco		1830 West Airfield DriveP.O. Box 619260		DFW Airport	TX	75261			12/18/2022	Suppliers or Vendors					\$173.40
	Truck Yard Colony		5601 Sears St. Ste B		Dallas	TX	75206			12/14/2022	Suppliers or Vendors					\$1,938.75
	TSI Consulting		27128 Paseo Espada #A-1521		San Juan Capistrano	CA	92604			1/8/2023	Services					\$71,480.36
	TX Circle 182		1230 Roscreans Ave Ste 270		Manhattan Beach	CA	90266			Unknown	Lease Agreement	X	X			Unknown
	U.S. EQUAL EMPLOYMENT OPPORTUNITY COMMISSION	Baltimore Field Office	31 Hopkins Plaza, Suite 1432		Baltimore	MD	21201			5/24/2023	Pending Litigation					Unknown
	US Title Solutions, LLC		3 Werner Way		Lebanon	NJ	08833			1/11/2023	Suppliers or Vendors			X		\$24,200.00
	Utility Service Co., Inc.		P.O. Box 207362		Dallas	TX	75320			1/24/2022	Services					\$218.75
	Valmont Industries, Inc.		1545 Pidco Drive		Plymouth	IN	46563			11/30/2022	Suppliers or Vendors					\$78,731.26
	Valvoline		PO Box 74008513		Chicago	IL	60674			1/4/2023	Suppliers or Vendors					\$553.87
	Vanguard Cleaning Systems		P.O. Box 461389		San Antonio	TX	78246			5/1/2023	Services					\$974.25
	Vanguard Cleaning Systems of Tampa Bay		12108 N 56th St. ste#8		tampa	FL	33617			12/1/2022	Services					\$701.98
	Vertical Bridge Engineering, LLC		750 Park of Commerce Drive, Suite 200		Boca Raton	FL	33487			1/13/2023	Services					\$55,549.80
	Viking Electric		451 Industrial Blvd		Minneapolis	MN	55413			4/21/2021	Suppliers or Vendors					\$6,282.36
	Vintage at Legacy		3700 Legacy Drive		Frisco	TX	75034			2/22/2023	Suppliers or Vendors					\$2,648.87
	Vogel Sheet Metal & Heating Inc dba Vogel Heating & Cooling		1642 Manufacturers Dr.		Fenton	MO	63026			1/28/2023	Suppliers or Vendors					\$527.50
	Voils DOZZUS		7460 Warren Parkway Suite 100		Frisco	TX	75034			11/22/2022	Suppliers or Vendors					\$16,170.00
	Ward Development Services		15 Park Place Centre		Swansea	IL	62226			12/16/2022	Services					\$3,900.00
	Wildcat Traffic Inc.		5535 HARVEY WILSON DRIVE		HOUSTON	TX	77020			12/29/2022	Suppliers or Vendors					\$3,280.00
	Wireless Data Collections		1490 Sunshadow Dr		Casselberry	FL	32707			3/7/2023	Services					\$153,440.00
	Zalzali & Associates Inc.		23675 BIRTCHE DRIVE		LAKE FOREST	CA	92630			11/1/2022	Services					\$22,500.00

**Schedule E/F: Part 3****Nexius Solutions, Inc.****Others to Be Notified for a Debt Already Listed in Schedule E/F, Parts 1 and 2****Unknown**

Claim ID / Notice ID	Creditor Name, Mailing Address, Last 4 of Account Number	Creditor Name	Address1	Address2	City	State	Zip	Country	Last 4 Digits of Account Number
	Holland & Knight LLP Attn: Ira Rosner	Deficiency Purchaser, LLC	701 Brickell Avenue	Suite 3300	Miami	FL	33131		
	Cyron & Miller LLP	J.A. Lee Electric Services, LLC	100 N Pitt St	Suite 200	Alexandria	VA	22314		
	REDMON PEYTON & BRAS WELL LLP	Platinum Communications Inc	510 King Street, Suite 301		Alexandria	VA	22314		



## Schedule G

## Executory Contracts and Unexpired Leases

Nexus Solutions, Inc.

Unknown

Title of Contract	Contract Counterparty	Address1	Address2	City	State	Zip	Country	Description of Contract or Lease	Nature of Debtor's Interest	State the Remaining Term
Master Contractor Agreement	American Towers LLC	116 Huntington Avenue, 11th Floor		Boston	MA	02116		Vendor Contract	Contract Party	Automatic Renewal(1)
Master Contractor Agreement Addendum: Professional Services	American Towers LLC	116 Huntington Avenue, 11th Floor		Boston	MA	02116		Vendor Contract	Contract Party	Automatic Renewal(1)
Master Contractor Agreement Addendum: Tower and Ground Services	American Towers LLC	116 Huntington Avenue, 11th Floor		Boston	MA	02116		Vendor Contract	Contract Party	Automatic Renewal(1)
Civil Services Subordinate Agreement	AT&T Mobility LLC	1025 Lenox Park Blvd Northeast		Atlanta	GA	30319		Other	Other	5 months
Mobility Network Master Services Agreement	AT&T Mobility LLC	1025 Lenox Park Blvd Northeast		Atlanta	GA	30319		Other	Other	5 months
Citi Supplier Agreement and Supplier Setup Form	Citibank, N.A.	388 Greenwich St, 25th floor		New York	NY	10013		Other	Other	N/A
Lease - 3740 Hanna	Commercial Properties Associates, LLP	26565 Miles Road, Suite 200		Warrens Heights	OH	44128		Lease	Lessee	244 days
Guaranty	Commscope Technologies, LLC	1100 Commscope Place SE	ATTN: Legal Department	Hickory	NC	28602		Vendor Contract	Contract Party	N/A
Business Auto Policy	Continental Casualty Company	151 N Franklin		Chicago	IL	60606		Insurance	Insured	92 days
Inland Marine Renewal Declaration	Continental Casualty Company	151 N Franklin		Chicago	IL	60606		Insurance	Insured	92 days
CNA Paramount Package Policy	Continental Casualty Company	151 N Franklin		Chicago	IL	60606		Insurance	Insured	92 days
CNA Paramount Excess & Umbrella Liability Policy	Continental Casualty Company	151 N Franklin		Chicago	IL	60606		Insurance	Insured	92 days
Workers Compensation And Employers Liability Insurance policy WC 7 12377268	Continental Casualty Company	151 N Franklin		Chicago	IL	60606		Insurance	Insured	92 days
Workers Compensation And Employers Liability Insurance policy WC 7 12377254	Continental Casualty Company	151 N Franklin		Chicago	IL	60606		Insurance	Insured	92 days
Business Auto Policy - BUA7012377240	Continental Casualty Company	151 N Franklin		Chicago	IL	60606		Insurance	Insured	92 days
CNA Paramount Package Policy	Continental Casualty Company	151 N Franklin		Chicago	IL	60606		Insurance	Insured	92 days
Turnkey Services Master Agreement	Crown Castle USA Inc.	2000 Corporate Dr		Canonsburg	PA	15317		Vendor Contract	Contract Party	Automatic Renewal(3)
Listing Agreement for Sublease	Cushman & Wakefield of Texas, Inc.	1330 Post Oak Blvd #2700		Houston	TX	77056		Broker Agreement	Contract Party	183 days
CONSTRUCTION STATEMENT OF WORK	DISH Purchasing Corporation	9601 South Meridian Boulevard		Englewood	CA	80112		Vendor Contract	Contract Party	875 days
DEPLOYMENT SERVICES AGREEMENT	DISH Purchasing Corporation	9601 South Meridian Boulevard		Englewood	CA	80112		Vendor Contract	Contract Party	141 days
Lease -Eisenhauer	EastGroup Properties, LP	7301 N State Highway 161, suite 215		Irving	TX	75039		Lease	Lessee	3 years after improvements completed
Lease Assignment and Assumption - 5105 Eisenhauer	EastGroup Properties, LP	7301 N State Highway 161, suite 215		Irving	TX	75039		Lease	Lessee	N/A
Lease Amendment 2 - Eisenhauer	EastGroup Properties, LP	7301 N State Highway 161, suite 215		Irving	TX	75039		Lease	Lessee	30 days
Master Services Agreement-Network Engineering, Construction, and Maintenance	ExteNet Systems, Inc.	3030 Warrenville Rd, Suite 340		Lisle	IL	60532		Vendor Contract	Contract Party	Automatic Renewal(2)
Master Services Agreement-	ExteNet Systems, Inc.	3030 Warrenville Road, Suite 340		Lisle	IL	60532		Vendor Contract	Contract Party	Automatic renewal - 300 days until next renewal
Network Engineering, Construction, and Maintenance	Fidelity Management Trust Company	245 Summer Street		Boston	MA	02210		Employee Benefits	Plan Administrator	Indefinite until amended
Appendix D- Withdrawal and Loan Services	Fidelity Management Trust Company	245 Summer Street		Boston	MA	02210		Employee Benefits	Plan Administrator	Indefinite until amended
Appendix A- Permissible Investment Options	Fidelity Management Trust Company	245 Summer Street		Boston	MA	02210		Employee Benefits	Plan Administrator	Indefinite until amended
Recurring Advisor Fee Authorization	Fidelity Management Trust Company	245 Summer Street		Boston	MA	02210		Employee Benefits	Plan Administrator	Indefinite until amended
Pricing Appendix/Withdrawal and Loan Services Appendix	Fidelity Management Trust Company	245 Summer Street		Boston	MA	02210		Employee Benefits	Plan Administrator	Indefinite until amended
Pricing Appendix	Fidelity Management Trust Company	245 Summer Street		Boston	MA	02210		Employee Benefits	Plan Administrator	Indefinite until amended
Recurring Advisor Fee Authorization	Fidelity Management Trust Company	245 Summer Street		Boston	MA	02210		Employee Benefits	Plan Administrator	Indefinite until amended
Education and Enrollment Services Appendix	Fidelity Management Trust Company	245 Summer Street		Boston	MA	02210		Employee Benefits	Plan Administrator	Indefinite until amended
Pricing Appendix	Fidelity Management Trust Company	245 Summer Street		Boston	MA	02210		Employee Benefits	Plan Administrator	Indefinite until amended
Pricing Appendix	Fidelity Management Trust Company	245 Summer Street		Boston	MA	02210		Employee Benefits	Plan Administrator	Indefinite until amended
AMENDMENT TO THE SERVICE AGREEMENT	Fidelity Workplace Services LLC	245 SUMMER STREET, C/O CORPORATE LEGAL, V4C		Boston	MA	02210		Employee Benefits	Plan Administrator	N/A
REGARDING Nexus Solutions, Inc. 401(k) Plan	FinancialForce	330 N Wabash Ave, 24th Floor		Chicago	IL	60611		Other	Other	N/A(4)
FinancialForce Assignment Agreement	FR Lewisville Midway, LLC	One North Wacker Drive, Suite 4200		Chicago	IL	60606		Lease	Lessee	3075 days
Standard Form Industrial Building Lease - 2027 Midway	Freshworks Inc.	2950 S. Delaware Street	Suite 200	San Mateo	CA	94403		Other	Other	8 months 18 days
Service Order Form	Freshworks Inc.,(formerly known as Freshdesk Inc.)	2950 S. Delaware St	Suite 201	San Mateo	CA	94403		Vendor Contract	Contract Party	127 days
Freshworks - Invoice FD1625690	Freshworks Inc.,(formerly known as Freshdesk Inc.)	2950 S. Delaware St	Suite 201	San Mateo	CA	94403		Vendor Contract	Contract Party	135 days
Freshworks - Invoice FD1631654	Freshworks Inc.,(formerly known as Freshdesk Inc.)	2950 S. Delaware St	Suite 201	San Mateo	CA	94403		Vendor Contract	Contract Party	8 days
Freshworks - Invoice FD1534591	Freshworks Inc.,(formerly known as Freshdesk Inc.)	2950 S. Delaware St	Suite 201	San Mateo	CA	94403		Vendor Contract	Contract Party	127 days
Freshworks - Invoice FD1625689	Freshworks Inc.,(formerly known as Freshdesk Inc.)	2950 S. Delaware St	Suite 201	San Mateo	CA	94403		Vendor Contract	Contract Party	262 days
Service Order Form (Freshdesk Support Desk - Pro Annual)	Global Aerospace, Inc.	115 Tabor Rd, Suite 3A		Morris Plains	NJ	07950		Insurance	Insured	92 days
Aviation Insurance Policy Unmanned Aircraft Systems	Great Midwest Insurance Company	800 Gessner Rd, Suite 600		Houston	TX	77024		Insurance	Insured	92 days
Commercial Lines Policy	Kazarian Family Trust	PO Box 19218		Irvine	CA	92623		Lease	Lessee	30 days
Standard Industrial Lease - 1690 S Milliken	Kazarian Family Trust	PO Box 19218		Irvine	CA	92623		Lease	Lessee	30 days
Amendment to Lease - 1690 S Milliken	LIT Industrial Limited Partnership	1717 McKinney Ave, Suite 1900		Dallas	TX	75202		Lease	Lessee	275 days
Lease - 196 st	Mackenzie Commercial Real Estate Services, LLC	2328 W. Joppa Road, Suite 200		Lutherville	MD	21093		Broker Agreement	Contract Party	973 days
Exclusive Right to Sublease Listing Agreement	MNS South, LLC	800 S Douglas Rd		Coral Gables	FL	33134		Other	Other	N/A
Trademark Assignment Agreement	Nadim Taleb - WTSF Limited	2595 North Dallas Parkway Suite 300		Frisco	TX	75034		Internal Contract	Internal Contract	N/A
Stock Transfer 2/27/13	Novelus Offshore SAL	Achrafieh, Fernayni Street	Floor 4	Beirut			Lebanon	Vendor Contract	Contract Party	N/A
Subcontractor Agreement	Prologis	6711 Columbia Gateway Dr, Suite 130		Columbia	MD	21046		Lease	Lessee	275 days
Prologis Lease Agreement	SAMSUNG Electronics AMERICA, Inc.	85 Challenger Road		Ridgefield Park	NJ	07660		Vendor Contract	Contract Party	Indefinite until terminated
SNAP SMALL CELL DEPLOYMENT SERVICES STATEMENT OF WORK	SAMSUNG Electronics AMERICA, Inc.	85 Challenger Road		Ridgefield Park	NJ	07660		Vendor Contract	Contract Party	N/A
Amendment Number 1 to the Contractor Services Agreement between Samsung Electronics America, Inc. and Nexus Solutions, Inc.	SAMSUNG Electronics AMERICA, Inc.	85 Challenger Road		Ridgefield Park	NJ	07660		Vendor Contract	Contract Party	Automatic renewal - 178 days until next renewal
CONTRACTOR SERVICES AGREEMENT	SAMSUNG Electronics AMERICA, Inc.	85 Challenger Road		Ridgefield Park	NJ	07660		Vendor Contract	Contract Party	N/A
Lease Assignment and Assumption Agreement	Sorce Realty Group, LLC	1005 Whitehead Rd Ext		Ewing	NJ	08638		Lease	Lessee	N/A
Unconditional Guaranty of Lease	Sorce Realty Group, LLC	1005 Whitehead Rd Ext		Ewing	NJ	08638		Lease	Lessee	N/A
Master Construction Services Agreement	Sprint/United Management Company	12920 SE 38TH St		Bellevue	WA	98006		Vendor Contract	Contract Party	Monthly renewal until notice provided
MASTER CONSTRUCTION SERVICES AGREEMENT	Sprint/United Management Company	12920 SE 38TH St		Bellevue	WA	98006-1350		Vendor Contract	Contract Party	N/A
DEDICATED CREW WORK ORDER	TC Gilbert Gateway, LLC	4455 E Nunneley Rd, suite 113		Gilbert	AZ	85296		Lease	Lessee	945 days
Commercial Industrial Lease Agreement	TFSF Limited, a Dubai Company	Mrah Ghamen St, Bikhazi Building, SS		Lebanon			Dubai	Other	Other	N/A
Nexus Fusion Stock Purchase Agreement	T-Mobile USA, Inc.	12920 Southeast 38th Street		Bellevue	WA	98006		Vendor Contract	Contract Party	N/A
MASTER STATEMENT OF WORK SOUTH REGION SELF-MANAGED CONSTRUCTION PROGRAM	T-Mobile USA, Inc.	12920 Southeast 38th Street		Bellevue	WA	98006		Vendor Contract	Contract Party	N/A
MASTER STATEMENT OF WORK SITE DEVELOPMENT SERVICES – TURNKEY SITE MODIFICATION	T-Mobile USA, Inc.	12920 Southeast 38th Street		Bellevue	WA	98006		Vendor Contract	Contract Party	N/A
MASTER STATEMENT OF WORK SOUTH REGION SELF-MANAGED CONSTRUCTION PROGRAM	T-Mobile USA, Inc.	12920 Southeast 38th Street		Bellevue	WA	98006		Vendor Contract	Contract Party	N/A
MASTER STATEMENT OF WORK WEST REGION GENERAL CONSTRUCTION PROGRAM	T-Mobile USA, Inc.	12920 Southeast 38th Street		Bellevue	WA	98006		Vendor Contract	Contract Party	Automatic renewal - 268 days until next renewal
T-MOBILE CONTRACT WORKSPACE CW2364401	T-Mobile USA, Inc.	12920 Southeast 38th Street		Bellevue	WA	98006		Vendor Contract	Contract Party	N/A
FIRST AMENDMENT TO MASTER AGREEMENT	T-Mobile USA, Inc.	12920 Southeast 38th Street		Bellevue	WA	98006		Vendor Contract	Contract Party	519 days
Civil Services Subordinate Agreement	T-Mobile USA, Inc.	12920 Southeast 38th Street		Bellevue	WA	98006		Vendor Contract	Contract Party	519 days
412757.S.001	T-Mobile USA, Inc.	12920 Southeast 38th Street		Bellevue	WA	98006		Vendor Contract	Contract Party	519 days
MOBILITY NETWORK MASTER SERVICES AGREEMENT	T-Mobile USA, Inc.	12920 Southeast 38th Street		Bellevue	WA	98006		Vendor Contract	Contract Party	519 days
No. 412757.C	TX Circle 182	1230 Rosecrans Ave Ste 270		Manhattan Beach	CA	90266		Lease	Lessee	1522 days
Lease Agreement - 715 Glenville										

**Schedule H**  
**Codebtors**

**Nexius Solutions, Inc.**  
**Unknown**

Codebtor Name, Mailing Address	Address1	City	State	Zip	Country	Name of Creditor	Applicable Schedules (D, E/F, G)
Velex, Inc.	2051 Midway Road	Lewisville	TX	75056		Boulevard Partners, LLC	E/F, G
8634 Dissolution, Inc.	2051 Midway Road	Lewisville	TX	75056		Boulevard Partners, LLC	E/F, G
1146 Dissolution, Inc.	2051 Midway Road	Lewisville	TX	75056		Deficiency Purchaser, LLC	D
1146 Dissolution, Inc.	2051 Midway Road	Lewisville	TX	75056		Deficiency Purchaser, LLC	D
1146 Dissolution, Inc.	2051 Midway Road	Lewisville	TX	75056		Deficiency Purchaser, LLC	D
2816 Dissolution, Inc.	2051 Midway Road	Lewisville	TX	75056		Deficiency Purchaser, LLC	D
2816 Dissolution, Inc.	2051 Midway Road	Lewisville	TX	75056		Deficiency Purchaser, LLC	D
2816 Dissolution, Inc.	2051 Midway Road	Lewisville	TX	75056		Deficiency Purchaser, LLC	D
3118 Dissolution, Inc.	2051 Midway Road	Lewisville	TX	75056		Deficiency Purchaser, LLC	D
3118 Dissolution, Inc.	2051 Midway Road	Lewisville	TX	75056		Deficiency Purchaser, LLC	D
3118 Dissolution, Inc.	2051 Midway Road	Lewisville	TX	75056		Deficiency Purchaser, LLC	D
7695 Dissolution, Inc.	2051 Midway Road	Lewisville	TX	75056		Deficiency Purchaser, LLC	D
7695 Dissolution, Inc.	2051 Midway Road	Lewisville	TX	75056		Deficiency Purchaser, LLC	D
7695 Dissolution, Inc.	2051 Midway Road	Lewisville	TX	75056		Deficiency Purchaser, LLC	D
8634 Dissolution, Inc.	2051 Midway Road	Lewisville	TX	75056		Deficiency Purchaser, LLC	D
8634 Dissolution, Inc.	2051 Midway Road	Lewisville	TX	75056		Deficiency Purchaser, LLC	D
8634 Dissolution, Inc.	2051 Midway Road	Lewisville	TX	75056		Deficiency Purchaser, LLC	E/F
8634 Dissolution, Inc.	2051 Midway Road	Lewisville	TX	75056		Deficiency Purchaser, LLC	E/F
8634 Dissolution, Inc.	2051 Midway Road	Lewisville	TX	75056		Deficiency Purchaser, LLC	E/F
8634 Dissolution, Inc.	2051 Midway Road	Lewisville	TX	75056		Deficiency Purchaser, LLC	E/F
8634 Dissolution, Inc.	2051 Midway Road	Lewisville	TX	75056		Deficiency Purchaser, LLC	E/F
8634 Dissolution, Inc.	2051 Midway Road	Lewisville	TX	75056		Deficiency Purchaser, LLC	E/F
8634 Dissolution, Inc.	2051 Midway Road	Lewisville	TX	75056		Deficiency Purchaser, LLC	E/F
Velex, Inc.	2051 Midway Road	Lewisville	TX	75056		FR Lewisville Midway LLC	E/F, G
Velex, Inc.	2051 Midway Road	Lewisville	TX	75056		TC/P Gilbert Gateway, LLC	E/F, G
8634 Dissolution, Inc.	2051 Midway Road	Lewisville	TX	75056		TC/P Gilbert Gateway, LLC	E/F, G